

# Five College Learning in Retirement

Peer-led Lifelong Learning



## The 5CLIR Campaign for the Future

Yes, I am enthusiastic about helping Five College Learning in Retirement (5CLIR) plan for its next 25 years. I hereby share my intention to make a gift totaling \$\_\_\_\_\_ to *The 5CLIR Campaign for the Future* during 2016-17/2017-18/2018-2019 (please circle those that apply).

- My initial gift of \$\_\_\_\_\_ is enclosed here.  
Make checks payable to Five Colleges, Incorporated with memo, “for The 5CLIR Campaign for the Future.” Gifts of appreciated securities are also welcome – see reverse.

Comments: \_\_\_\_\_  
\_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Five College Learning in Retirement  
(A program of Five Colleges, Inc.)

[www.5clir.org](http://www.5clir.org)

e-mail: [5clir@smith.edu](mailto:5clir@smith.edu)

(413) 585-3756

5CLIR

Smith College

Henshaw Ave., C2

Northampton, MA 01063



*Thank you for your generosity in support of Five College Learning in Retirement (5CLIR).*

This is a gift made to Five Colleges, Incorporated, (for The 5CLIR Campaign for the Future) to be invested either with the endowment funds of Five Colleges, Incorporated, or added to the 5CLIR Reserve Fund. For 5CLIR funds invested with the Five Colleges, Incorporated endowment funds, termed "5CLIR Investment Fund," note that:

- The Board of Directors of Five Colleges, Incorporated has appointed an Investment Committee which determines how the funds are invested;
- The value of invested funds may fluctuate up or down; and
- Funds may be withdrawn from The 5CLIR investment Fund for expenditure under policies set by FCI and 5CLIR.

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Gifts of securities are welcome. The greatest tax advantage (charitable gift credit) for appreciated securities comes from transfer of the securities rather than sale and donation of the cash.

I would like to make a gift of publicly traded securities.

Please either call or ask your broker to call Yvette Morneau, FCI Business Manager at 413-542-4002. She will facilitate the transfer. (Be sure that the gift is designated for The 5CLIR Campaign for the Future)

Five Colleges, Incorporated  
attn.: Yvette Morneau, Business Manager  
97 Spring Street  
Amherst, MA, 01002  
413-542-4002

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Five College Learning in Retirement (5CLIR) is an adult education program of Five Colleges, Incorporated (FCI). 5CLIR, serving the Connecticut Valley in Massachusetts, runs peer-led seminars and workshops as its core activity designed to engage the active learner. In addition, it sponsors special Summer and Winter activities and other programs. FCI is a non-profit 501(c)(3) educational corporation whose mission is to more effectively allocate and conserve resources and to enhance educational and administrative programs of its five associated institutions—Amherst, Hampshire, Mount Holyoke and Smith Colleges and the University of Massachusetts, Amherst. Gifts to support 5CLIR should be made to Five Colleges, Incorporated with a memo, "for The 5CLIR Campaign for the Future."

**THE 5CLIR CAMPAIGN FOR THE FUTURE**